

Free Sample *hello*

3 real pages from the Neatly Planned Money Date Planner. Try the tabs!

Try it: tap a page

A Money Date

your cozy 15-minute weekly check-in



A Cash Envelope

digital cash stuffing with a running balance



How to tap the links

Goodnotes on iPad	Tap with your finger, or long-press and pick Open Link.
Goodnotes on Android	Turn on Read Only mode, then tap.
Samsung Notes	After importing, tap the book icon (reading mode).
Notability	Tap the hand icon, then tap.
Noteshelf / Xodo	Read Only mode / View mode, then tap.

Love it? Get the full planner

159 linked pages: 2027 Money Dates, 26 paycheck plans, 12 cash envelopes, sinking funds, 7 savings challenges, debt payoff, bills, Light + Evening themes and 165 stickers.

See it on Etsy ›

Free money calculators

Money Date *this week*

Week 1 • Dec 27 – Jan 2, 2026–27

TONIGHT'S CHECKLIST

- ☐ Check balances
- ☐ Look back at last week
- ☐ Bills due soon
- ☐ Stuff the envelopes
- ☐ Celebrate one win

BALANCES

Checking

\$

Savings

\$

Credit cards

\$

Cash on hand

\$

Bills due in the next 2 weeks

BILL	DUE	AMOUNT	PAID
			☐
			☐
			☐
			☐
			☐
			☐
			☐

Stuff the envelopes

\$

\$

\$

\$

\$

\$

Spending this week

color the circle on no-spend days

Sun 27

☐

\$

Mon 28

☐

\$

Tue 29

☐

\$

Wed 30

☐

\$

Thu 31

☐

\$

Fri 1

☐

\$

Sat 2

☐

\$

♥

One win this week

★

One next step

How do I feel about money this week?

- ☐ Stressed
- ☐ Meh
- ☐ Okay
- ☐ Good
- ☐ Great!

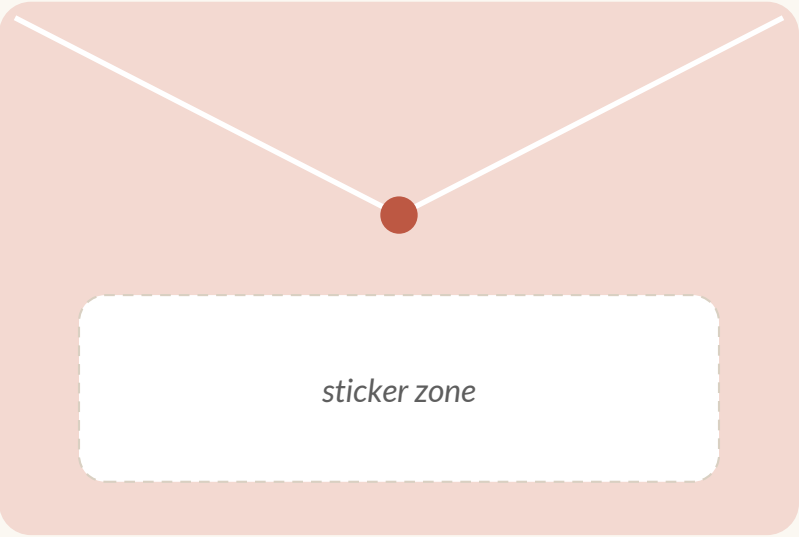
Groceries *envelope*

Envelope 1 of 12 · write over the name to rename it

All

<

>



BUDGET THIS MONTH
\$

STUFFED SO FAR
\$

GOAL / NOTE

Envelope log

+ when you add cash, – when you spend

DATE	WHAT FOR	+ IN	– OUT	BALANCE

- JAN
- FEB
- MAR
- APR
- MAY
- JUN
- JUL
- AUG
- SEP
- OCT
- NOV
- DEC